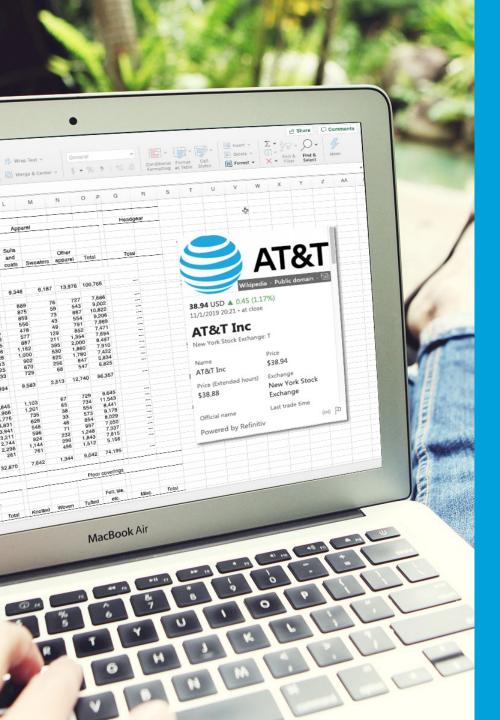


### **Alex Livingston**

**Product and Experience Design** 



### **X** New Data Types

# A new way to get, view, and use data right from within Excel

Shipped on PC, Mac, and Web

### My mission and role

### The portrayal of a 'data type' in visual form

- Schema design
- Visual design
- Interaction •

- Excel feature integration
- Disambiguation
- North stars



• Product specification work with close PM alignment

#### Teams

Design Manager Product Designer Visual Designer









Satya and Bill

### **Excel users worldwide**

#### Most aren't data pros

Of all Excel users, most are not experts, and use only %10 percent of features

### Most get data with cut & paste

A tried-and-true but antiquated way of getting information



### An approach of both push & pull

### Excel is hard...

### How can we make it easier to get data into Excel?

### Search and Al is here...

How can we use use Microsoft technology to do it?

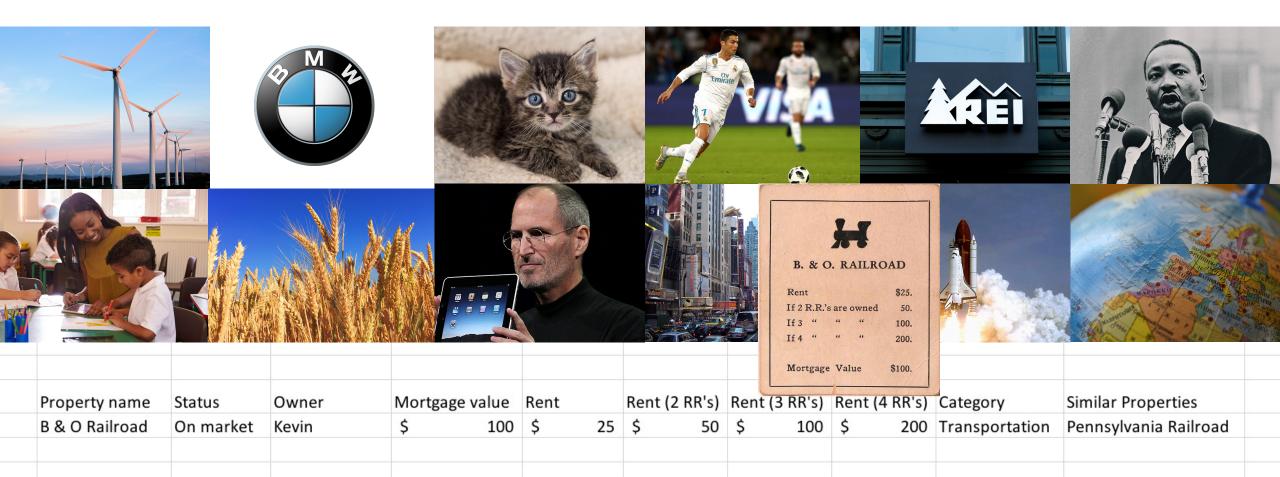
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### What is a new data type?

# Mental model of a 'thing' in Excel

#### Just about anything

An identifier with a set of data in labels and values



# Z axis in Excel

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CANDIES, ALMOND JOY CANDY BATT
WITTAL WHEAT GLUTEN
PASTA,WHOLE-WHEAT,DRY
BARLEY MALT FLR
OATS
LENTILS, RAW
LENTILS, RAW PIE CRUST, DEEP DISH, FRZ, BKO, MADE WIENR FLR PIE CRUST, DEEP DISH, FRZ, BKO, MADE WIENR FLR
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	BARLEY MALT FLR
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	OATS
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# Z axis in Excel

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STAL RAIDA
Nutrition Facts Evring size       Value of the size of the siz
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Serving size 1/4 tsp (0.55 g)
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*. Daily Value*     resumed description       Total Fat 0g     0%
Cholesterol 0 mg     0%       Sodium 0.050 mg     0%       10tal Carbohydrates 0g     0%
Total Stylars 5 g
Vitamin D Orocg O% Calcium 36 mg 2%
International and the second s
Vitamin B <sub>12</sub> Omcg O% Magnesium 41 mg 10% Common Serving ^
* The % Daily Value tells you how much a nativent in a common serving description scription of those contributes to a daily det. 2000 scription a daily used for general information advice 1/4 tsp (0.55 g)
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# Z axis in Excel

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Vitamin C 0.20 mg 0% Vitamin B <sub>12</sub> 0 mcg 0% Common Serving	- DEALDING TO ASIDING
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Valories a day is used for general nutrition advice 11/4 tsp (0.55 g)	EREALS RITE, GENERAL MILLS, EREALS RITE, GENERAL MILLS, EREALS RITE, CONG-GRAIN, PRECIND OR INST. EMPLOY RICE, WHITE, LONG-GRAIN, PRECIND OR INST. FORMAL, PRICE RICE, WHITE, LONG-GRAIN, PRECIND OR INST. OR INFOLLAR RICE, WHITE, LONG-GRAIN, PRECIND OR INST. OR INFOLLAR CEREALS, NASHI HEART TO HEARTINGT OR INFOLLAR CEREALS, NASHI HEART TO HEART TO HEART, INST. OR INFOLLAR CEREALS, NASHI HEART TO
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price of tea in China?

# Roadmap

Build infrastructure, design, and data connections

Showcase 2 New Data

Types to public

Queries about... anything (?)

Data Types throughout Office X-Device scenarios: MOBILE



Partnered, paid

Custom Data

Types

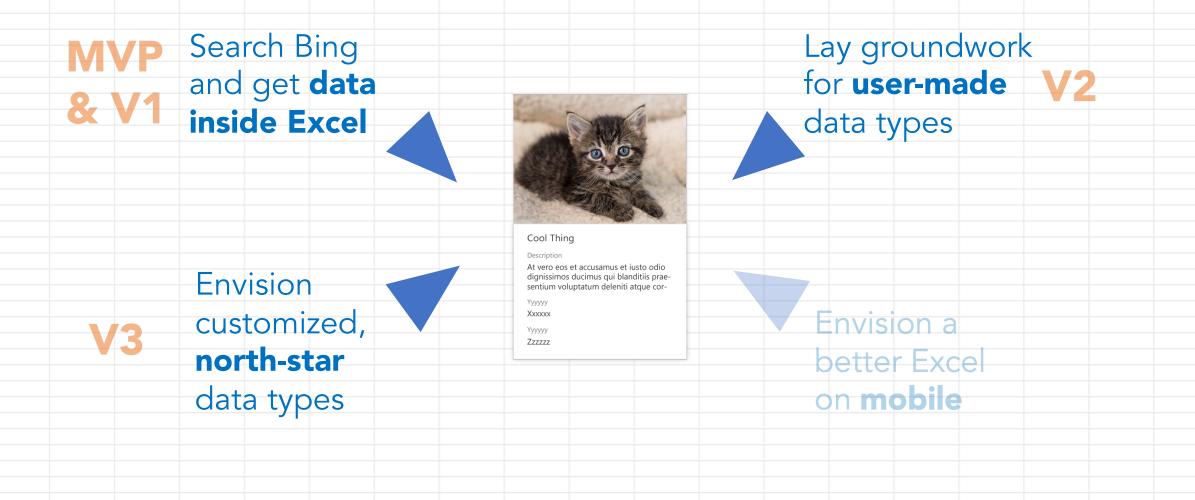
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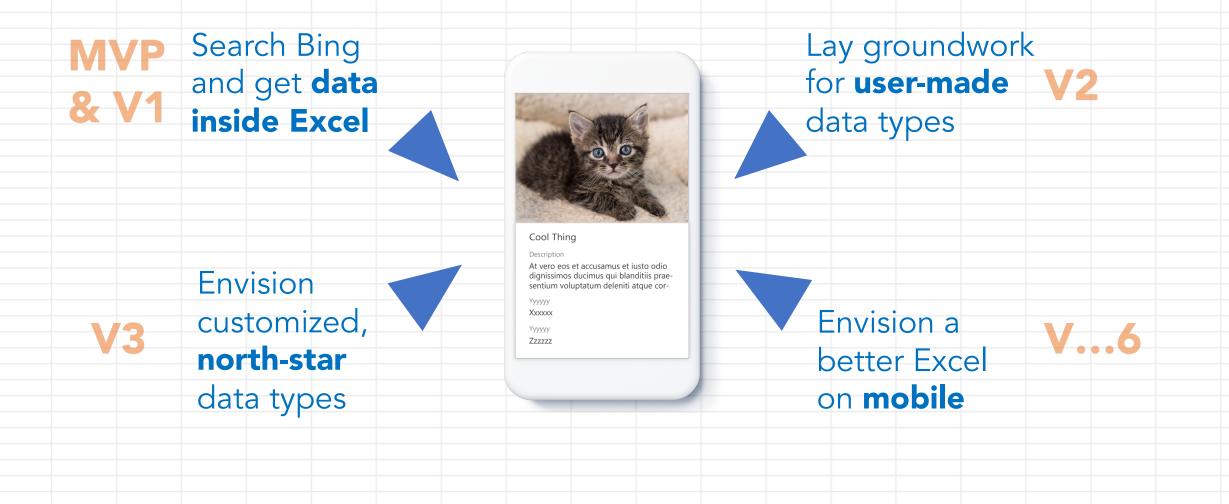
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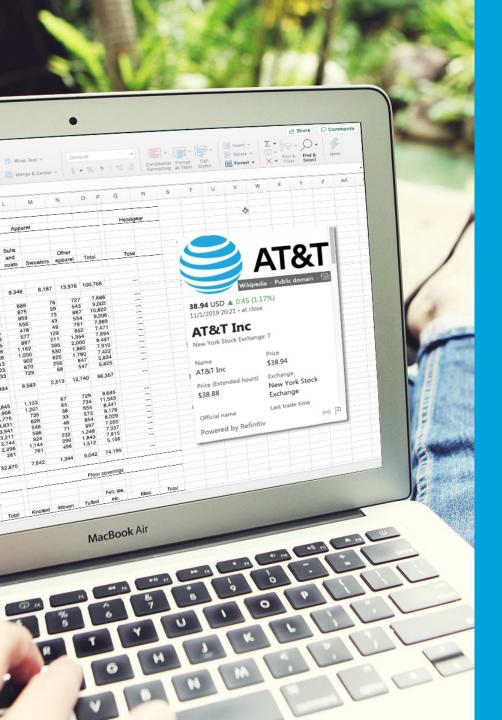
Types

### My design challenge – a four-pronged approach



### My design challenge – a four-pronged approach





# New Data Types Using Bing's Satori API

**User flow** 



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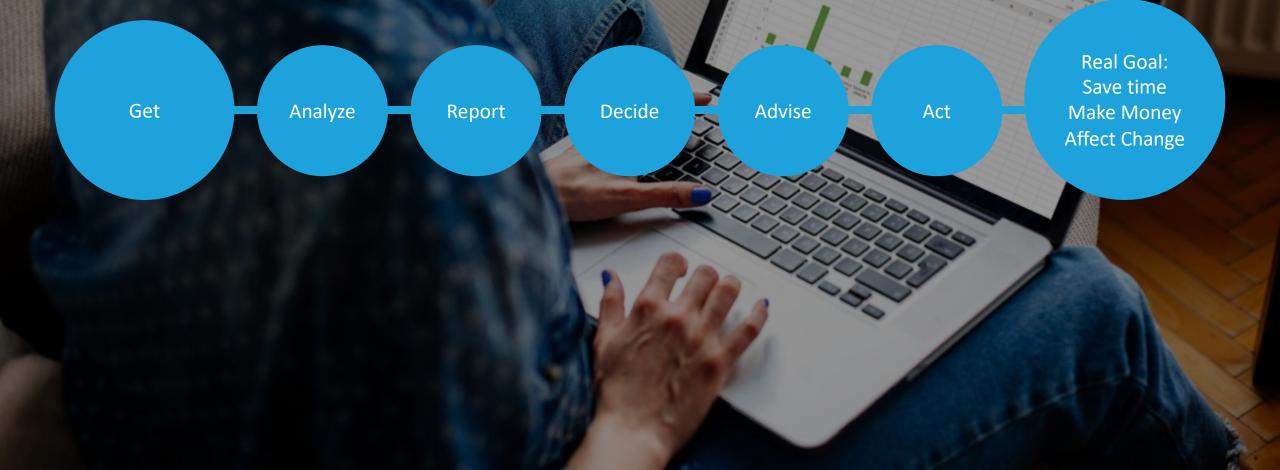
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Help Improve Office

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Data Types provide a faster way for instant access to information, which shortens the process of making data driven decisions





### Process

### **Generic type datas**

# **Concurrent designing for flexibility**

\$31,800.0

\$33,100.0

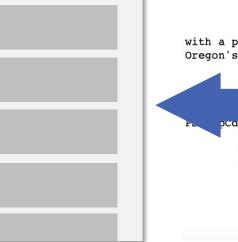
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view confidential information, we require that you agree to neither use nor disclose to any other person or entity any of the information provided to you in this study. This includes, but is not limited to, any verbal, written, posted online/in social media or printed communication of the information contained in this study. By selecting "I agree" below, you signify that you have 24 read, understand, and agree with these terms.

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#### **Bing**



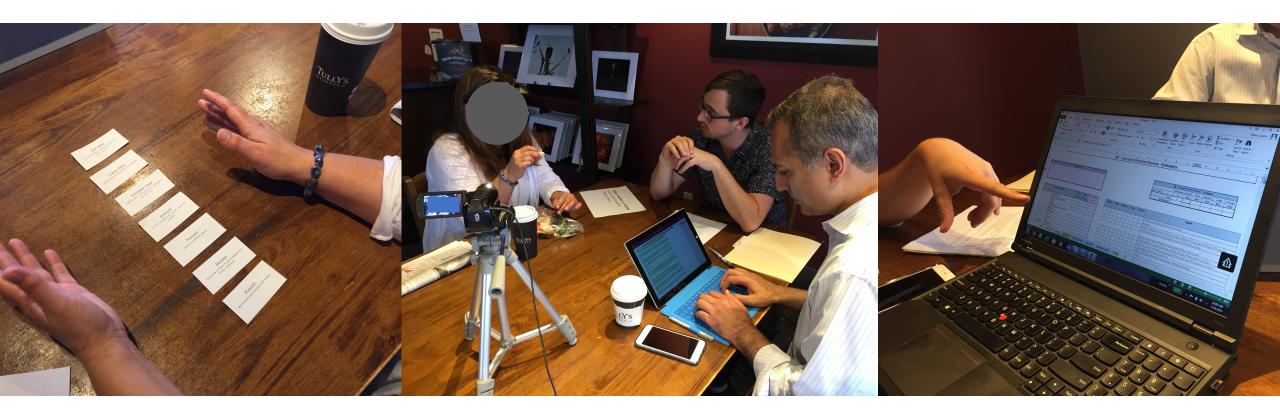
#### User generated data

### **Requirements: generic data type**

- Container is card
- Launched from the cell
- Not resizable (V1)
- Disambiguation
- Photo, title, value pairs

- Prep for any number of fields
- Prep for any length of values
- Cannot truncate numbers
- Explore method(s) to extract data to grid

### Research=(users + goals + sheets\*1000)



# Testing and ideating in India

I conducted UX research on a trip to India with a team from the US and Bengaluru

We validated and got feedback on concepts crucial to near-term work on Data Types

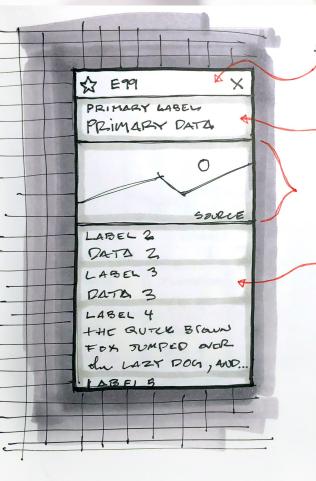
By listening to users needs, wants, limitations, I was able to iterate and draft proposals for inspiring future designs scenarios on sharing and mobile usage







### **Best practices – low fidelity first**



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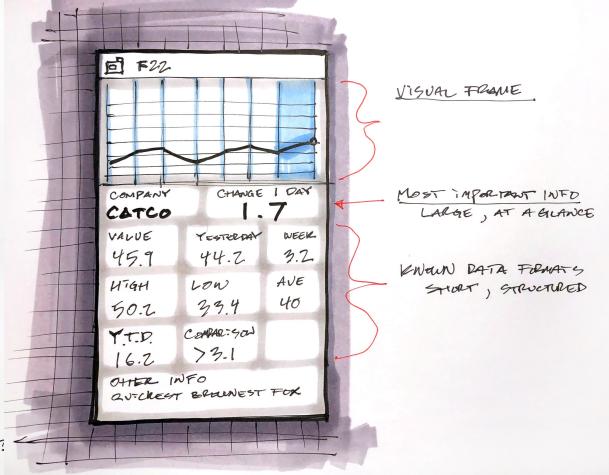
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PHOTO, LOGO ... ATHOR ? ACTS AS DATA, OR ONLY HERE

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DATE & FROSHWESS & REFRESH? SARCE & EXPLORATION OF? STRONG TYPES, VERSUS UNIVERSAL? EXPOSURE OF METTADATA? SELECTION MODEL & IXD TO GR.D?



# Stress testing a fixed size card

# (Ex. US postal field max is 46 characters)

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### A hold anything container

#### B & O Railroad

mortgage\_value \$100.00 MPL

status On market

short description

Monopoly property

long\_description Leverage agile frameworks to provide a robust synopsis for high level overviews. Iterative approaches to corporate strategy foster collaborative thinking to further the overall value proposition. Organically grow the holistic world view of disruptive innovation via workplace diversity and empowerment. Bring to the table win-win survival strategies to ensure proactive domination. At the end of the day, going forward, a new normal that has evolved from generation X is on the runway heading towards a streamlined cloud solution. User generated content in real-time will have multiple touchpoints for offshoring.

category\_group transportation

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rent\_two\_owned \$50.00

rent\_three\_owned \$100.00

rent\_four\_owned

\$200.00

My mean brother

similar\_properties Pennsylvania Railroad, Short Line



Early "Gus" Wynn, pitched for the Washington Senators, Cleveland Indians, and Chicago White Sox and was identified as one of the most intimidating pitchers in the game.

batted Switch MLB debut

September 13, 1939

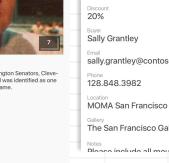
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hatting ave 300-244 hits 893 home runs 17 RBI's

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# V1 Generic data type card

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Label Data	State Oregon Area (sq km) 380 Population (2015) 632,309	•

# V1 Generic data type card

#### Action bar

#### Visual container

#### Primary ID

#### Collapsed description

#### Label Data

Oregon Area (sq km)

State

Portland

Description

C46

380

Population (2015)

632,309

#### <u>Go to sheet/cell</u> to jump to data type in context

#### Source explorer

to verify data

#### – Pin card open

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and the state

Portland is the largest and most populous

seat of Multnomah County. It is a major +

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to reference while looking at other data

#### **Frame optimized**

To fit most aspect rations well

#### Large ID

to see clearly with no label

#### Collapsed description

that keeps its priority while allowing expansion only when needed

#### **Deprioritzed label**

#### Valuable metadata

displayed while keeping the data clean in order for clean copy/paste – important for Excel calculations

# V1 Generic data type card

< \*





#### Portland

#### Description

Portland is the largest and most populous city in the U.S. state of Oregon and the seat of Multnomah County. It is a major •

State

Oregon

Area (sq km)

380

Population (2015)

632,309

#### Scroll is hover reveal

populous and the a major +



#### Portland

#### Description

Portland is the largest and most populous city in the U.S. state of Oregon and the seat of Multnomah County. It is a major port in the Willamette Valley region of the Pacific Northwest, at the confluence of the Willamette and Columbia rivers. As of 2018, Portland had an estimated population of 653,115, making it the 25th most populated city in the United States, and the second-most populous in the Pacific Northwest after Seattle. ApproxDescription text is truncated until needed

### **Shipped: Generic data type MVP**



#### Portland

Description

Portland is the largest and most populous city in the U.S. state of Oregon and the seat of Multnomah County. It is a major +

State

Oregon

Area (sq km)

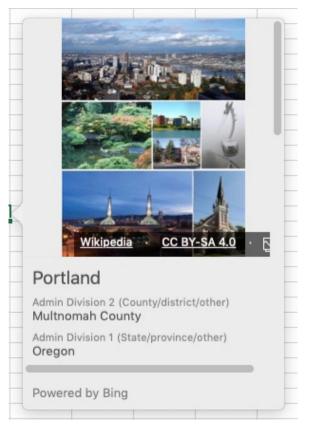
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Population (2015)

632,309

#### V1 Design





#### Windows and XL Web

#### Mac

### **Grid interactions**

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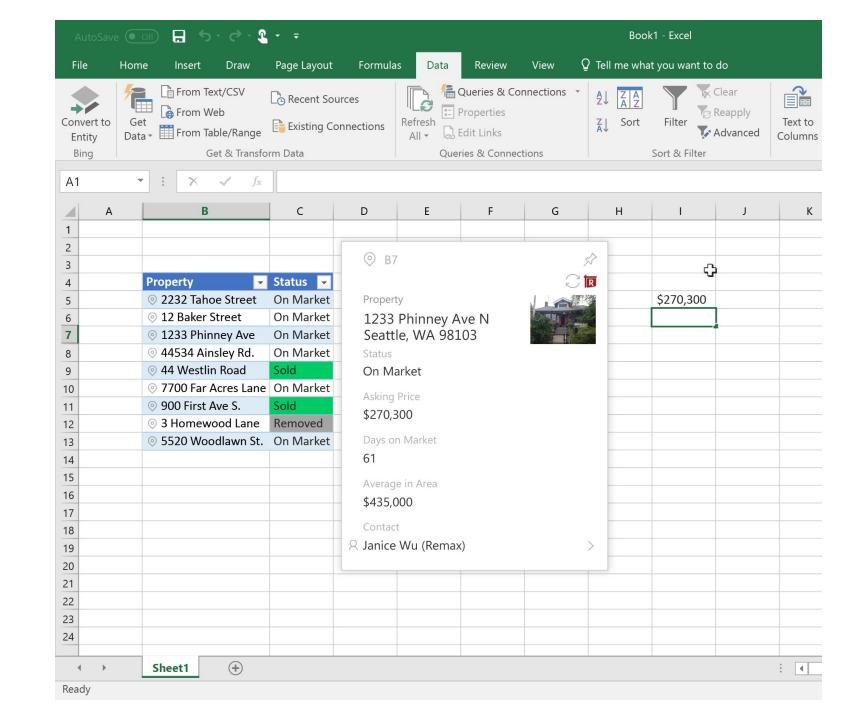
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Card pinned

Begin formula

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**Resolves value** 



#### Custom Data Type

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Edits formula directly on card

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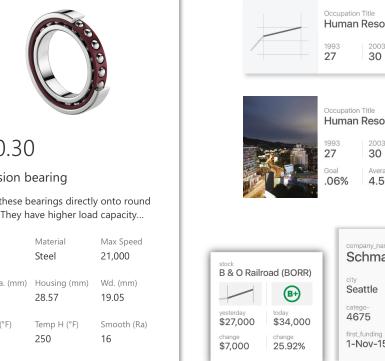
## Strong data types

## Shipped: finance data type MVP

Generic



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lew York Stock Exchang	Johnson e: UNI	
Name ohnson & Johnson	Price \$131.21	
Price (Extended hours) \$131.21	Exchange New York Stock Exchange	
Official name Iohnson & Johnson	Last trade time 11/1/2019 20:22	
Ticker symbol INJ	Exchange abbreviation XNYS	
Change \$(0.92)	Change (Extended hours) <b>\$0.01</b>	
Change (%) - <b>0.69%</b>	Change % (Extended hours) <b>0.00%</b>	
C	Dravieve alege	



Human Resources Managers									
1993 <b>27</b>	2003 <b>30</b>	Change 3	Rate 0.4%						

	Occupation Title Human Resources Managers							
5. 1	1993 <b>27</b>	2003 <b>30</b>	Change <b>3</b>	Rate 0.4%				
	Goal .06%	Average 4.56	Renewable <b>No</b>	Cost/mo <b>\$22,032</b>				

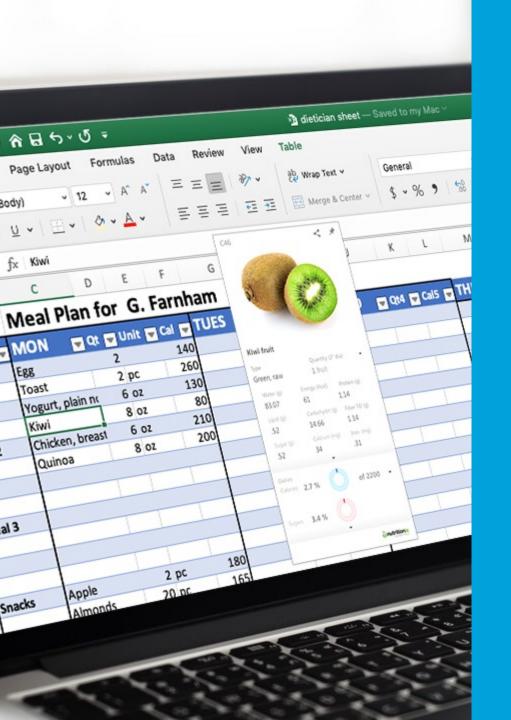
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today \$27,000 \$34,000	catego- 4675	employ- 11-50	funding-rounds 4	funding_total 88.2M
change change \$7,000 25.92%	first_funding 1-Nov-15	last_funding 25-Apr-16	email TBD	

#### Explorations - Strongly typed data get tailored layouts

#### Stock card

1 0

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#### **North-star scenarios**

Strongly typed, scenario specific data unlocks potential

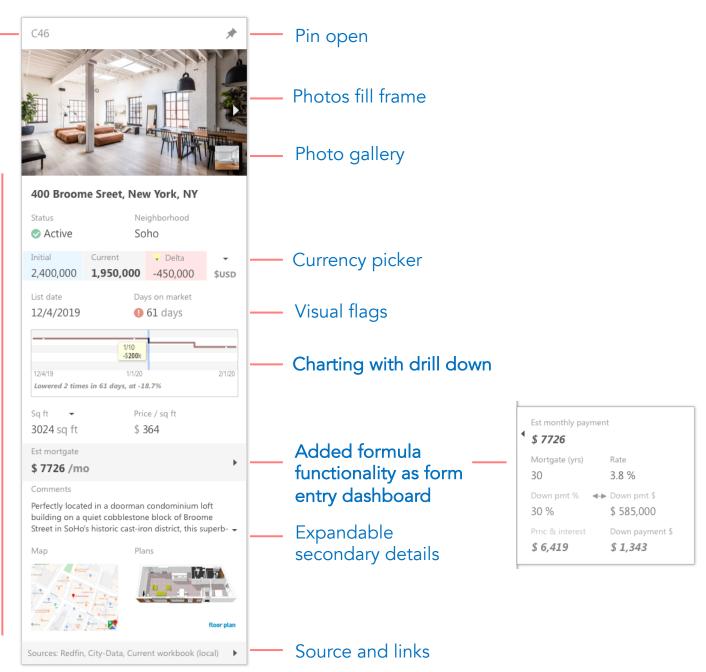
# The Broker

Scannable, data prioritized schema

Integrated native Excel features (conditional formatting, data validation)

Go to cell

Services integrated for quick looks and deep linking



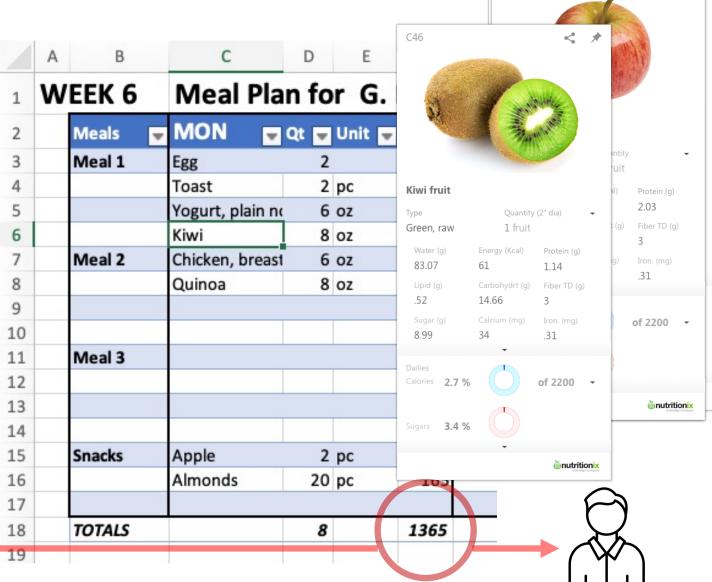
# **The Nutritionist**

A professional nutritionist can now more easily get food data into a spreadsheet and tailor diet plans for clients

They can better cap calories, model scenarios, predict outcomes, hyper-target specific nutrients, and pivot plans based on results

More, one could imagine being able to choose between data sources, from USDA database API's to paid and service backed sources





C47

## **The Nutritionist**

As visualized, Excel Data Types dovetail into mobile viewing and sharing experiences

Apple

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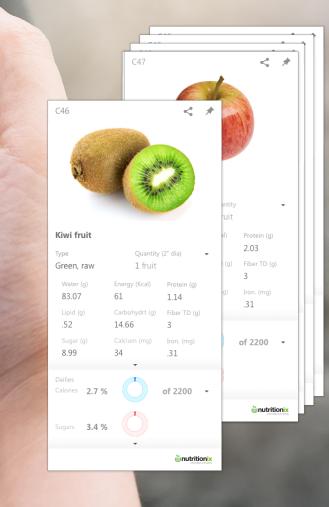
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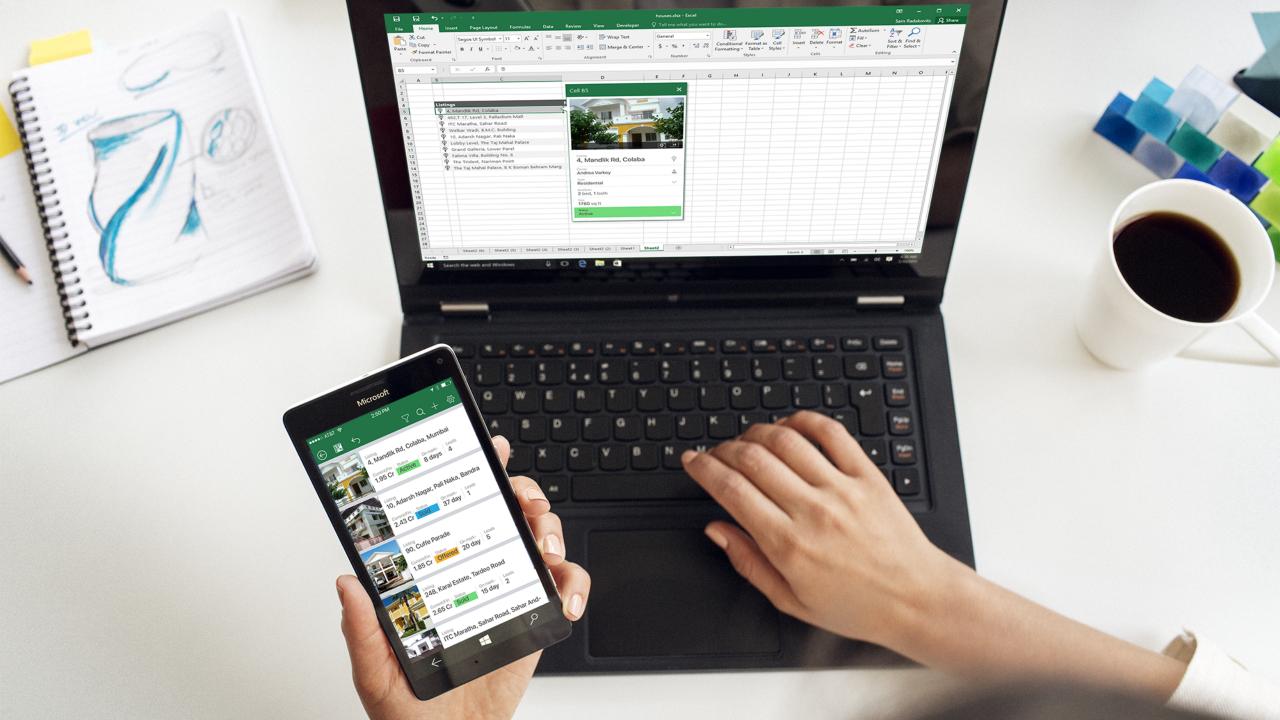
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8.90

From here, its easy to conceive of many more applications and integration in mobile, sharing, customization, data clustering, and service backed data scenarios





## Today

Hard to consume

Easy to make mistakes

#### Customers:

*"I'll never be able to see and tap on the tiny squares".* 

[ From consistent interviews, testing, and online feedback ]



### Tomorrow

Mobile first viewing and interactions

Scannable, data prioritized layout

Data connections



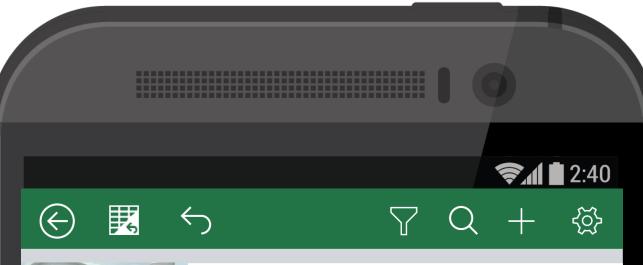
# Mobile: grid

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Listing	Photos V	Owner	Туре	bed/bat	n Size	51
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10, Adarsh Nagar, Pali Naka, Bandra West		[] Aadhya Bali	Commercial	0,1	2301 sq ft	So
90, Cuffe Parade		[ ] Lakshmi Yogi Properties	Residential	5,2	2419 sq ft	Of
248, Karai Estate, Tardeo Road		[] Neel Din	Residential	0,1	1991 sq ft	Ac
ITC Maratha, Sahar Road, Sahar Andheri East		[] Kiara Savant	Residential	3,2	1304 sq ft	De
28 B, Sunrise Apartments, Lokhandwala Complex	ALL DATE	[] Lakshmi Yogi Properties	Residential	6,2	3420 sq ft	N¢
Plot No. 604, Pinnacle House, P D Hinduja Junction		[] Rehaan Prakash	Residential	5,2	2821 sq ft	So
Fatima Villa, Building No. 8, 29th Road		[] Ananya Sama	Residential	2,2	1792 sq ft	Ac
17, Adarsh Nagar, Pali Naka, Bandra West		[] Daksh Chakraborty	Residential	3,1	2034 sq ft	Ac
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5	90, Cuffe Parade			[] Laksh	
6	248, Karai Estate, Tardeo Road			[] Neel I	
			ATH		
7	ITC Maratha, Sahar Road, Sahar Andheri East			[] Kiara	
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## **Mobile: deck**



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4	10, Adarsh Nagar, Pali Naka, Bandra West		[] Aadhya Bali	Commercial	0,1	2301 sq ft	S
5	90, Cuffe Parade	Æ	[] Lakshmi Yogi Properties	Residential	5,2	2419 sq ft	o
6	248, Karai Estate, Tardeo Road		[] Neel Din	Residential	0,1	1991 sq ft	A
7	ITC Maratha, Sahar Road, Sahar Andheri East		[] Kiara Savant	Residential	3,2	1304 sq ft	D
8	28 B, Sunrise Apartments, Lokhandwala Complex	ALL DATE	[] Lakshmi Yogi Properties	Residential	6,2	3420 sq ft	N
9	Plot No. 604, Pinnacle House, P D Hinduja Junction		[] Rehaan Prakash	Residential	5,2	2821 sq ft	S
10	Fatima Villa, Building No. 8, 29th Road		[] Ananya Sama	Residential	2,2	1792 sq ft	A
	17, Adarsh Nagar, Pali Naka, Bandra West		[ ] Daksh Chakraborty	Residential	3,1	2034 sq ft	A
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Listing 4, Mandlik Rd, Colaba, Mumbai

Current/Fin
1.95 Cr

Status	On r
Active	8 0

	On mark-
/e	8 days

Leads

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Leads

🖓 Share 🙂



On mark-

37 day 1

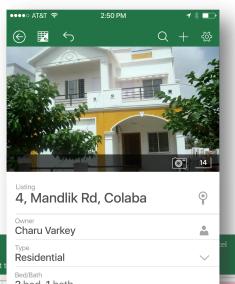
Current/Fin | Status 2.43 Cr Sold



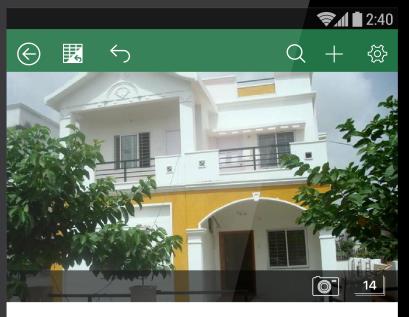
Listing 90, Cuffe Parade

## Mobile: card

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2	Listing	Photos 🔻	Owner 🔽	Туре 🔽	Bed/Bat	h 🔻 Siz
3	4, Mandlik Rd, Colaba		[] Charu Varkey	Residential	2,1	178
4	10, Adarsh Nagar, Pali Naka, Bandra West		[] Aadhya Bali	Commercial	0,1	230
5	90, Cuffe Parade	ALC: N	[] Lakshmi Yogi Properties	Residential	5,2	230
6	248, Karai Estate, Tardeo Road		[] Neel Din	Residential	0,1	19!
7	ITC Maratha, Sahar Road, Sahar Andheri East		[] Kiara Savant	Residential	3,2	130
8	28 B, Sunrise Apartments, Lokhandwala Complex	a reality	[] Lakshmi Yogi Properties	Residential	6,2	342
9	Plot No. 604, Pinnacle House, P D Hinduja Junction		[] Rehaan Prakash	Residential	5,2	28:
10	Fatima Villa, Building No. 8, 29th Road		[] Ananya Sama	Residential	2,2	179
11	17, Adarsh Nagar, Pali Naka, Bandra West		[] Daksh Chakraborty	Residential	3,1	20:
12						
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4, Mandlik Rd, Colaba		
<sup>Dwner</sup> Charu Varkey	*	
Type Residential	$\sim$	
Bed/Bath 2 bed, 1 bath		(
<sup>Size</sup> I780 sq ft		tory T
Status Active	$\sim$	
leads 4	*	
/aluation 1.95 crore		Price hi
isted 1.95 crore		Firm
Price History Firm		Lowere
.ist date 22/3/16		Lowere
Days on market <b>3 days</b>	fx	Firm
Area average on market 14 days	S	
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🖓 Share 🙂

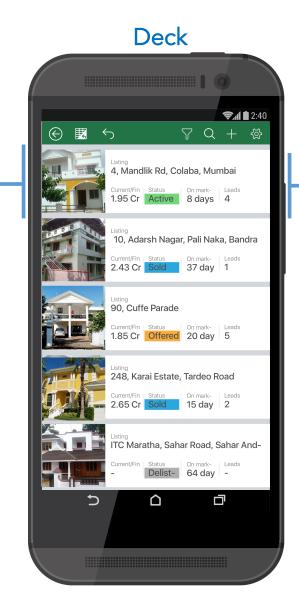
#### Listing 4, Mandlik Rd, Colaba

<sup>Owner</sup> Charu Varkey	,			
Type Residential				$\checkmark$
Bed/Bath <b>2 bed, 1 bath</b>				
<sup>Size</sup> 1780 sq ft				
Status Active				$\checkmark$
Leads				
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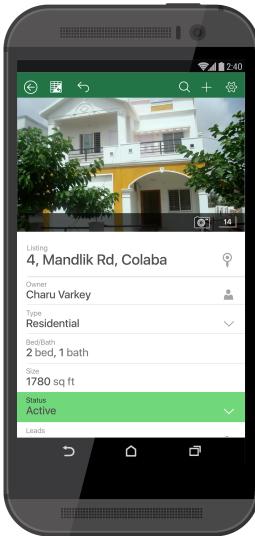
# Mobile: grid

Two views of the same data



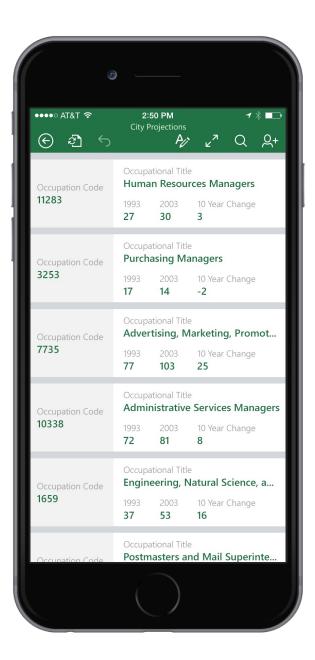


Card



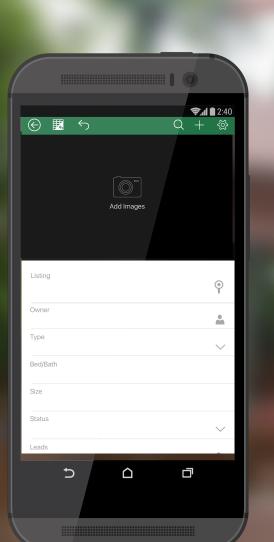
### A better view of data on the go

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1	1993 -	2003 City Projection	าร								
2				ovme	ent		An	nual			
3	Occu- pation Code	Occupational Title	1993		10-year			Replace- ment Openings			
4		Total, All Occupations		48,886			2.3%				
5		Executive and Managerial	1,792		420						
6		Financial managers	107	139	32						
78		Human resources managers Purchasing managers	27	30 14	3	-	0.4%	-	1		
9	7735	Advertising, marketing, promotions, public relations, and sales managers Administrative services managers		103	25	3	1.3%		4		
11		Engineering, natural science, and computer and information systems managers Postmasters and mail	37	53	16			. 1	2		
12	9640	superintendents	na	na	na	na	na	na	na		
13	8729	Education administrators	15	16	1	0	0.0%	0	0		
14	3784	Medical and health services managers Property, real estate, and	28	54	26	3	3.7%	0	3		
15	9937	community association managers	na	na	na	na	na	na	na		
16	7006	Industrial production managers	na	na	na	na	na		na		
17		Construction managers	5	6	1	0	0.1%	-	0		
18		Mining and related managers Communication, transportation, and utilities operations	na 68	na 78	na 10	na 1	na 0.9%	na 1	na 2		
20		managers Food service and lodging managers	295	322	27	3		5	8		
		Government chief executives									
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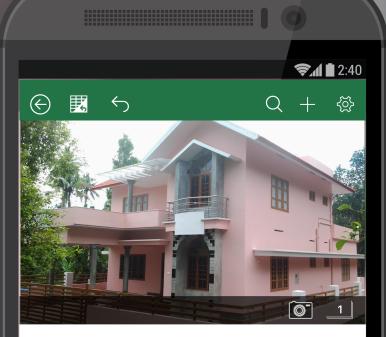


## **Advanced mobile**

## Photos directly into card





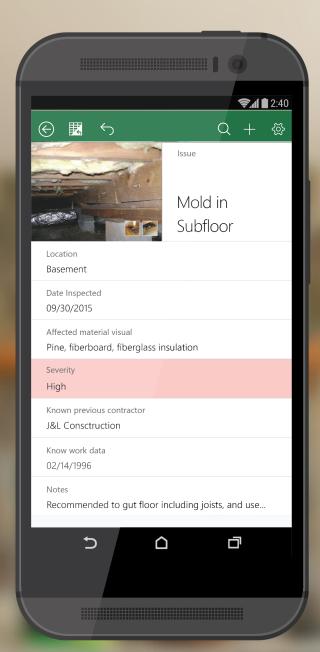


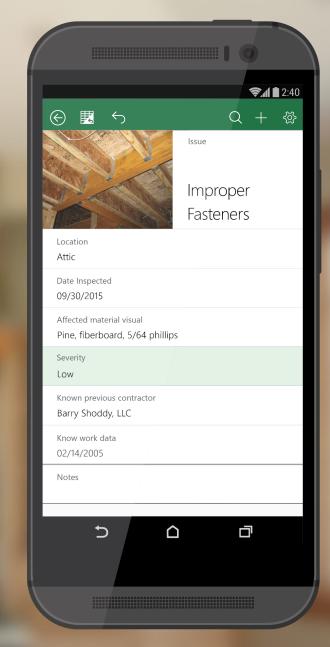
#### 462,T 17, High Street Phoenix **?**

Owner		
	Ě.	
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## Scenario: Contractor

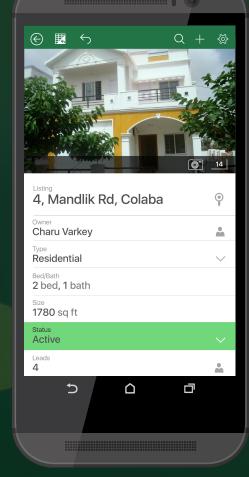
#### Utilizing Excel features such as conditional formatting





## **Scenario: Realtor**

#### Sending a packaged data type to a customer



 $\bigcirc$ 

WhatsApp

Meena Puri		Ľ
Hey, what's th	e latest with your clients?	
Take a loo right now.	k at this listing I'm working	on
	Listing <b>4, Mandlik Rd, Colaba, Mumbai</b> Current/Fin Status <b>1.95 Cr Active</b> On mark- <b>8 days</b>	

:40

### Metrics: new data types

Empowered users to access to data within Excel, enabling faster, better informed, databased decisions

Part of the growing intelligent services for individual and enterprise customers as part of the Office ecosystem

Utilized Microsoft search and API technology and leveraged the connection of products to offer more than the sum of the parts



#### **Metrics: my efforts**

MPV & north-star designs laid the foundation for Excel's biggest innovation in a decade

Research here and abroad validated concepts and spurred innovative user-scenarios and business opportunities

**Contributed to Microsoft securing numerous patents** 

Design efforts lauded by senior leadership at Microsoft

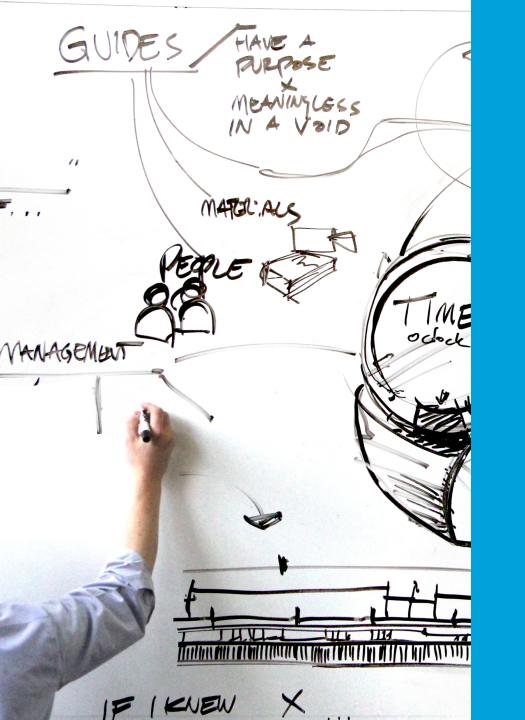
### **Metrics: press**

#### "Microsoft wants to take Excel beyond numbers and text" Microsoft Excel spreadsheets get some new data type options - ZDNet

#### "Microsoft Excel is getting a whole lot more customization" Developers will soon be able to create custom data types in Excel. - TechRadar

"Microsoft opens up Excel to custom data types with images, arrays, and more"

Excel gets a new JavaScript API for developers. - The Verge



### **Alex Livingston**

**Product and Experience Design**